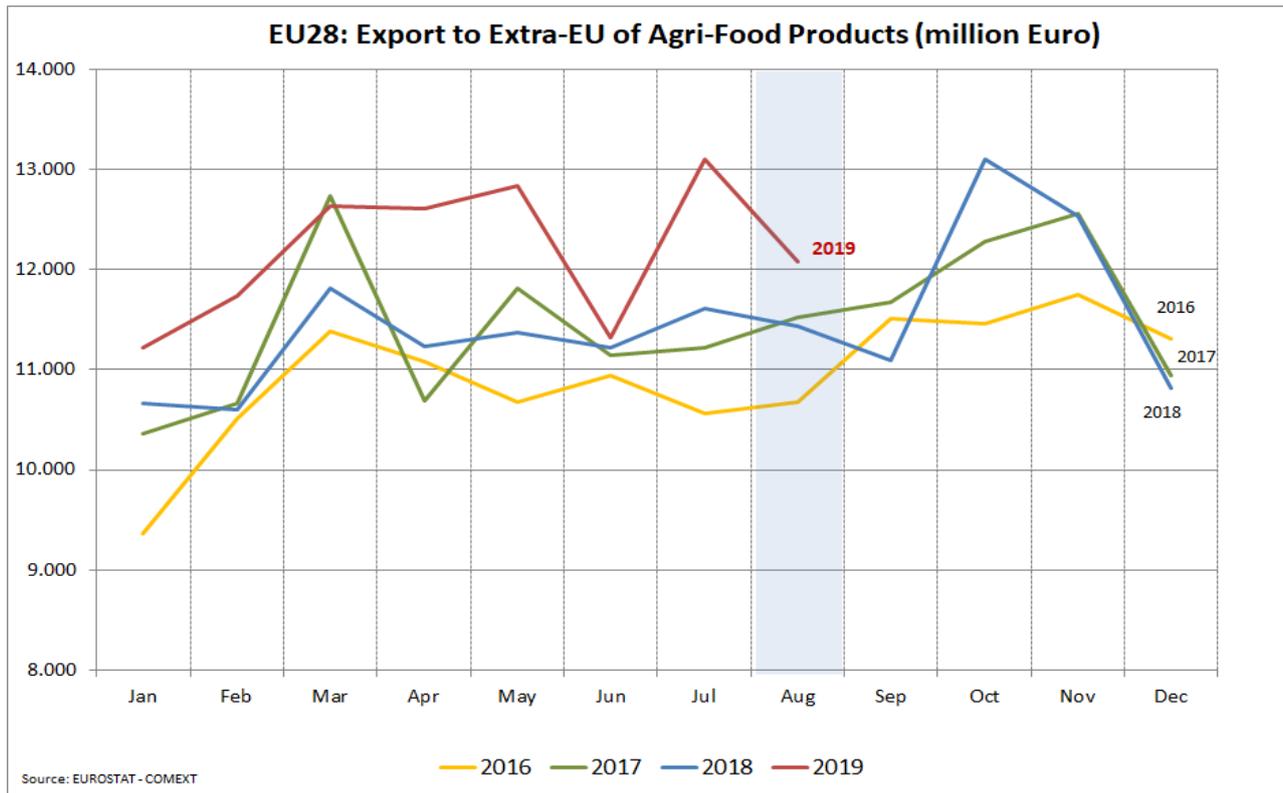


Monitoring EU Agri-Food Trade: Development until August 2019



August 2019

The monthly value of the EU agri-food exports in August 2019 continued to grow compared to the level in August 2018, reaching EUR 12.07 billion, 5.6% above the year before. Imports, however, slightly decreased to EUR 9.14 billion – 0.2% below the level of August 2018. As a result, the monthly agri-food trade surplus stood at EUR 2.93 billion – a 29% increase of the positive trade balance for this month.

The highest increases in monthly export values (August 2019 compared to August 2018, EUR million) were recorded for China (+283, +33%), the USA (+192, +10%), and Japan (+69, +12%), while exports decreased most to Hong Kong (-66, -21%), Libya (-66, -59%) and Algeria (-48, -20%).

Looking at product categories, the increase in export values was driven in particular by wheat (+142, +39%), pork (+132, +36%), spirits and liqueurs (+125, +12%), milk powders and whey (+82, +26%) and cheese (+52, +15%). On the other hand, exports of live animals (-74, -27%), beet and cane sugar (-52, -57%), raw hides and skins (-31, -45%), vegetable oils (excluding palm and olive oil) (-21, -11%) and beer (-20, -6%) decreased the most in value terms.

The value of August 2019 EU agri-food imports compared to August 2018 increased most from Ukraine (+198, +50%), Brazil (+94, +10%) and Canada (+74, +57%). The value of imports went down most from the USA (-153, -15%), South Africa (-59, -19%) and Indonesia (-51, -13%).

The highest increases were recorded in import values of oilseeds (other than soyabeans) (+147, +49%), coarse cereals (+113, +53%), ethanol (+42, +138%), wheat (+42, +42%) and beet and cane sugar (+41, +88%). On the other hand, imports of unroasted coffee and tea (-103, -17%), soyabeans (-58, -13%), palm oil (-49, -11%), citrus fruit (-48, -15%) and fruit juices (-43, -22%) decreased the most in value terms.

EU agri-food exports to several Asian countries increase

For the 12-month period from September 2018 to August 2019, EU agri-food exports reached EUR 145.1 billion, i.e. a significant increase of +6% compared to the same period one year ago.

The main export destinations in that period (in EUR billion) were the USA (24), China (12.8), Switzerland (8.4), Japan (7.4) and Russia (6.9). Other significant destinations were Norway (4.6), Canada (3.8) and Saudi Arabia (3.7).

Major gains in annual values (in EUR billion, % change from 2017-18) have been achieved in agri-food exports to the USA (+2.1, +10%), China (+1.5, +13%), Japan (+0.77, +12%), Ukraine (+0.29, +15%), Algeria (+0.19, +8%), South Korea (+0.18, +6%), Indonesia (+0.17, +23%), South Africa (+0.15, +8%) and Sudan (+0.1, +58%).

Exports in the last 12 months fell significantly (in EUR billion, % change from 2017 to 2018) for Turkey (-0.55, -15%), Hong Kong (-0.5, -13%), Angola (-0.15, -20%), Saudi Arabia (-0.06, -2%) and Pakistan (-0.05, -16%).

Spirits, pork meat, milk powders and whey reported the biggest growth in exports

In products, spirits and liqueurs (+1.2, +10%), wheat (+0.83, +22%), pork (+0.75, +15%), milk powders and whey (+0.56, +14%), waters and soft drinks (+0.45, +12%) have recorded important increases (% change from 2017 to 2018). Export performance on a yearly basis also improved notably for pasta and pastry (+0.42, +8%), cotton, flax and hemp (+0.4, +47%) and food preparations (+0.4, +7%).

On the other hand, annual exports of beet and cane sugar (-0.55, -45%), raw hides and skins (-0.27, -17%), live animals (-0.2, -7%), olive oil (-0.14, -5%), vegetable oils other than palm & olive oil (-0.13, -6%) have experienced the most significant drop in value terms. Other categories with notable losses in export values over the last

12 months were fatty acids and waxes (-0.1, -14%), soyabeans (-0.05, -44%) and essential oils (-0.05, -6%).

Ukraine and USA account for most of EU agri-food import growth

For the year 12-month period from September 2018 to August 2019, agri-food imports from third countries accounted for EUR 118.6 billion, i.e. an increase of 3% compared to September 2017 – August 2018.

The most important origins for EU agri-food imports over the past 12 months (EUR billion) were the USA (12.4), Brazil (11.8), Ukraine (7.0) followed by China (6.1) and Argentina (5.2). Other significant origins were Switzerland (4.6), Turkey (4.5) and Indonesia (4.1).

On a year-on-year basis, the value of agri-food imports (in EUR billion, % change) continued to grow impressively from Ukraine (+1.9, +38%) and the USA (+1.15, +10%). Other significant import increases were recorded from Peru (+0.38, +18%), Ghana (+0.21, +16%) and Ivory Coast (+0.2, +6%). By contrast, significantly fewer imports in value terms have been received in the same period from Indonesia (-0.5, -11%), Australia (-0.24, -11%), Chile (-0.16, -6%), Argentina (-0.15, -3%) and South Africa (-0.10, -4%).

Imports into the EU of coarse grains on rise while palm oil continue to fall

Looking at product categories, the highest increases in import values over the last months (in EUR billion, % change) were observed for coarse grains (+1.67, +54%), cocoa beans (+0.50, +14%), oilcakes (+0.43, +6%), other vegetables oils (+0.39, +17%) and vegetables (+0.37, +8%). However, some import values decreased significantly, in particular for palm oil (-0.73, -13%), unroasted coffee and tea (-0.37, -5%), olive oil (-0.24, -38%), citrus fruit (-0.24, -12%) and sheep meat (-0.21, -20%).

Trade surplus increases further as EU agri-food export growth outpaces import rise

With the good export performance in 2019 and somewhat weaker growth in imports, the trade surplus for the 12-month period from September 2018 to August 2019 was 18.5% higher than in September 2017 - August 2018 and has reached a record level of EUR 26.42 billion.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Sep-17 - Aug-18	Sep-18 - Aug-19	Sep-18 - Aug-19 to Sep-17 - Aug-18		Aug-18	Aug-19	Difference Aug-19 to Aug-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		137.402	145.089	7.687	5,6	11.431	12.074	642	5,6
United States of America	1	21.882	24.004	2.122	9,7	1.933	2.125	192	9,9
China	2	11.292	12.815	1.523	13,5	846	1.129	283	33,4
Switzerland	3	8.246	8.412	165	2,0	612	602	-9	-1,5
Japan	4	6.638	7.409	771	11,6	565	634	69	12,2
Russia	5	6.628	6.924	296	4,5	536	552	17	3,1
Norway	6	4.509	4.621	113	2,5	381	383	2	0,5
Canada	7	3.665	3.854	190	5,2	334	346	12	3,7
Saudi Arabia	8	3.762	3.702	-59	-1,6	321	356	34	10,7
Australia	9	3.347	3.481	135	4,0	312	319	7	2,2
Hong Kong	10	3.948	3.442	-507	-12,8	312	245	-66	-21,3
Korea (Republic of)	11	2.929	3.109	180	6,1	202	248	46	22,6
Turkey	12	3.639	3.084	-554	-15,2	225	207	-18	-8,0
Algeria	13	2.452	2.645	193	7,9	243	195	-48	-19,6
United Arab Emirates	14	2.645	2.636	-9	-0,4	233	238	5	2,2
Singapore	15	2.386	2.430	44	1,9	219	223	4	1,9
Ukraine	16	1.983	2.278	295	14,9	163	187	23	14,4
Israel	17	1.886	2.039	153	8,1	153	150	-2	-1,5
South Africa	18	1.753	1.902	149	8,5	159	190	30	18,9
Egypt	19	1.395	1.884	489	35,0	131	148	17	12,6
Brazil	20	1.816	1.828	12	0,7	163	163	0	-0,1
<i>other countries</i>		<i>40.603</i>	<i>42.589</i>	<i>1.986</i>	<i>4,9</i>	<i>3.388</i>	<i>3.434</i>	<i>46</i>	<i>1,4</i>

Table 2: EU28 agri-food exports – most important changes in August 2019

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Sep-17 - Aug-18	Sep-18 - Aug-19	Sep-18 - Aug-19 to Sep-17 - Aug-18		Aug-18	Aug-19	Difference Aug-19 to Aug-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		137.402	145.089	7.687	5,6	11.431	12.074	642	5,6
China	2	11.292	12.815	1.523	13,5	846	1.129	283	33,4
United States of America	1	21.882	24.004	2.122	9,7	1.933	2.125	192	9,9
Japan	4	6.638	7.409	771	11,6	565	634	69	12,2
Korea (Republic of)	11	2.929	3.109	180	6,1	202	248	46	22,6
Saudi Arabia	8	3.762	3.702	-59	-1,6	321	356	34	10,7
South Africa	18	1.753	1.902	149	8,5	159	190	30	18,9
Indonesia	33	749	919	170	22,7	67	95	28	42,1
Sudan	64	165	261	96	57,8	15	39	24	158,0
Ukraine	16	1.983	2.278	295	14,9	163	187	23	14,4
Nigeria	31	914	956	42	4,6	82	102	20	24,3
Pakistan	61	344	288	-55	-16,1	27	15	-11	-43,3
Qatar	42	549	577	28	5,2	54	41	-12	-22,9
Chile	36	760	779	19	2,5	79	66	-13	-16,0
Vietnam	27	1.099	1.195	96	8,8	110	97	-13	-11,5
Lebanon	28	1.039	1.076	37	3,6	78	62	-15	-19,8
Angola	43	715	569	-146	-20,4	55	38	-16	-29,9
Turkey	12	3.639	3.084	-554	-15,2	225	207	-18	-8,0
Algeria	13	2.452	2.645	193	7,9	243	195	-48	-19,6
Libya	29	1.019	1.045	26	2,5	112	46	-66	-58,8
Hong Kong	10	3.948	3.442	-507	-12,8	312	245	-66	-21,3
<i>other countries</i>		<i>69.772</i>	<i>73.032</i>	<i>3.260</i>	<i>4,7</i>	<i>5.784</i>	<i>5.956</i>	<i>173</i>	<i>3,0</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Sep-17 - Aug-18	Sep-18 - Aug-19	Difference Sep-18 - Aug-19 Sep-17 - Aug-18		Aug-18	Aug-19	Difference Aug-19 to Aug-18	
	mio €				%			
All agri-food products	137.402	145.089	7.687	5,6	11.431	12.074	642	5,6
Commodities	23.042	24.447	1.405	6,1	1.884	2.129	245	13,0
Other primary	23.307	24.748	1.440	6,2	1.804	1.943	139	7,7
Processed	27.043	28.163	1.120	4,1	2.177	2.242	65	3,0
Food preparations	30.588	32.118	1.530	5,0	2.666	2.730	64	2,4
Beverages	18.490	20.066	1.576	8,5	1.747	1.898	152	8,7
Non-edible	14.931	15.548	617	4,1	1.153	1.132	-22	-1,9
Wheat	3.725	4.554	829	22,3	360	503	142	39,4
Cereals, other than wheat and rice	1.733	1.968	235	13,6	144	176	32	21,9
Rice	238	231	-6	-2,7	9	11	2	21,9
Flours and other products of the milling industry	734	723	-11	-1,5	50	57	7	14,3
Malt	996	1.061	64	6,4	81	82	1	1,5
Starches, inulin & gluten	1.000	975	-25	-2,5	86	78	-8	-8,8
Soyabeans	119	68	-52	-43,4	1	3	2	273,0
Oilseeds, other than soyabeans	821	808	-13	-1,6	31	43	12	37,6
Palm & palm kernel oil	163	141	-22	-13,5	16	11	-4	-27,9
Vegetable oils other than palm & olive oil	2.272	2.139	-133	-5,9	179	158	-21	-11,6
Oilcakes	339	325	-14	-4,2	23	22	-1	-2,5
Other feed and feed ingredients	1.167	1.331	164	14,1	115	127	12	10,3
Beet and cane sugar	1.218	672	-546	-44,8	91	39	-52	-57,3
Sugar, other than beet & cane	528	622	93	17,7	50	52	3	5,8
Milk powders and whey	3.916	4.479	563	14,4	318	401	82	25,9
Butter	917	1.019	102	11,1	77	100	23	29,6
Gums, resins and plant extracts	1.285	1.402	117	9,1	95	104	9	9,5
Unroasted coffee, tea in bulk & mate	506	468	-38	-7,5	40	40	-1	-1,6
Cocoa beans	20	40	20	101,5	2	9	7	272,6
Cocoa paste and powder	1.200	1.245	45	3,7	101	102	1	0,8
Agricultural commodities, not specified	145	178	34	23,2	15	11	-4	-25,0
Live animals	2.912	2.712	-199	-6,8	277	203	-74	-26,7
Bovine meat, fresh, chilled and frozen	838	844	6	0,7	79	83	4	4,5
Pork meat, fresh, chilled and frozen	4.817	5.565	748	15,5	362	494	132	36,6
Poultry meat, fresh, chilled and frozen	1.559	1.642	83	5,3	137	136	-1	-0,8
Sheep and goat meat, fresh, chilled and frozen	127	139	12	9,0	10	16	6	58,2
Offal, animal fat & other meats, fresh, chilled & frozen	2.791	2.914	123	4,4	215	260	45	20,7
Fresh milk and cream, buttermilk and yoghurt	1.271	1.380	109	8,5	99	124	25	25,3
Eggs and honey	682	743	62	9,1	56	58	2	2,8
Vegetables, fresh, chilled and dried	2.897	3.105	208	7,2	190	196	7	3,5
Fruit, fresh or dried, excl. citrus & tropical fruit	2.111	2.278	168	7,9	154	164	9	6,0
Citrus fruit	535	560	25	4,7	12	12	1	6,7
Tropical fruit, fresh or dried, nuts and spices	1.057	1.092	35	3,3	73	74	1	2,0
Miscellaneous seeds and hop cones	1.711	1.773	62	3,6	140	123	-17	-12,3
Agricultural primary products, not specified	0	0	0		0	0	0	
Meat preparations	1.370	1.446	75	5,5	118	124	6	5,0
Cheese	3.959	4.228	269	6,8	334	386	52	15,5
Olive oil	2.767	2.630	-137	-5,0	210	192	-18	-8,5
Preparations of vegetables, fruit or nuts	4.691	5.060	369	7,9	394	405	12	3,0
Fruit juices	831	941	110	13,3	67	70	4	5,5
Wine, vermouth, cider and vinegar	12.236	12.570	333	2,7	959	958	-1	-0,1
Roasted coffee and tea	1.188	1.288	100	8,4	95	106	11	11,4
Chocolate, confectionery and ice cream	5.575	5.872	297	5,3	537	557	19	3,6
Infant food & other prep of cereals, flour, starch or milk	7.444	7.758	314	4,2	607	605	-2	-0,4
Pasta, pastry, biscuits and bread	5.196	5.614	418	8,1	493	514	21	4,4
Soups and sauces	1.307	1.413	106	8,1	110	112	1	1,0
Coffee and tea extracts	770	781	12	1,5	63	60	-2	-3,9
Food preparations, not specified	6.053	6.458	405	6,7	503	531	28	5,5
Pet food	4.244	4.222	-22	-0,5	353	352	-1	-0,3
Waters and soft drinks	3.846	4.297	451	11,7	350	399	49	13,9
Beer	3.366	3.345	-21	-0,6	313	293	-20	-6,4
Spirits and liqueurs	11.061	12.227	1.167	10,5	1.067	1.192	125	11,7
Odoriferous substances	218	197	-21	-9,6	17	15	-2	-9,8
Raw hides, skins and furskins	1.551	1.283	-267	-17,2	70	38	-31	-45,2
Non edible animal products	502	523	20	4,1	40	35	-6	-14,4
Wool and silk	148	109	-39	-26,5	11	5	-6	-56,3
Cotton, flax and hemp, and plaiting materials	863	1.270	407	47,2	34	45	11	32,0
Cut flowers and plants	742	796	53	7,2	57	54	-3	-5,4
Bulbs, roots and live plants	1.831	1.869	38	2,1	160	161	1	0,9
Raw tobacco	877	899	22	2,5	70	75	5	6,9
Cigars and cigarettes	3.413	3.590	177	5,2	275	295	20	7,3
Fatty acids and waxes	610	522	-88	-14,4	43	38	-5	-12,3
Sugar alcohols	134	129	-5	-3,6	12	9	-3	-23,9
Essential oils	787	738	-49	-6,2	65	52	-13	-19,8
Ethanol	187	200	13	7,1	17	17	0	-2,9
Casein, other albuminoidal sub. & mod. starches	1.819	2.038	220	12,1	154	177	23	15,0
Non-edible, not specified	1.301	1.427	126	9,7	131	120	-11	-8,3
Products non-attributable	166	153	-13	-8,1	16	13	-3	-19,0

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Sep-17 - Aug-18	Sep-18 - Aug-19	Sep-18 - Aug-19 to Sep-17 - Aug-18		Aug-18	Aug-19	Difference Aug-19 to Aug-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		115.109	118.666	3.557	3,1	9.153	9.137	-16	-0,2
United States of America	1	11.219	12.374	1.155	10,3	994	841	-153	-15,4
Brazil	2	11.885	11.791	-94	-0,8	907	1.002	94	10,4
Ukraine	3	5.075	6.995	1.921	37,9	395	594	198	50,1
China	4	5.537	6.089	552	10,0	461	472	11	2,3
Argentina	5	5.219	5.065	-154	-2,9	492	540	47	9,6
Switzerland	6	4.598	4.656	58	1,3	361	376	14	4,0
Turkey	7	4.534	4.476	-59	-1,3	304	300	-5	-1,6
Indonesia	8	4.608	4.104	-503	-10,9	379	329	-51	-13,4
Ivory Coast	9	3.301	3.509	207	6,3	247	288	41	16,4
India	10	3.352	3.283	-69	-2,0	251	238	-13	-5,2
South Africa	11	2.861	2.760	-102	-3,6	317	257	-59	-18,7
Thailand	12	2.330	2.521	191	8,2	208	198	-10	-4,7
Peru	13	2.128	2.511	383	18,0	187	226	39	20,8
Vietnam	14	2.560	2.401	-159	-6,2	215	203	-12	-5,5
Morocco	15	2.375	2.392	18	0,7	72	77	5	6,3
Chile	16	2.548	2.390	-158	-6,2	198	163	-35	-17,7
New Zealand	17	2.411	2.314	-97	-4,0	210	167	-44	-20,7
Colombia	18	2.284	2.231	-54	-2,3	163	164	1	0,3
Canada	19	2.168	2.119	-49	-2,3	130	203	74	57,0
Malaysia	20	1.974	1.889	-85	-4,3	160	162	2	1,0
<i>other countries</i>		<i>32.141</i>	<i>32.796</i>	<i>655</i>	<i>2,0</i>	<i>2.500</i>	<i>2.340</i>	<i>-160</i>	<i>-6,4</i>

Table 5: EU28 agri-food imports – most important changes in August 2019

EU28 agri-food imports from	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Sep-17 - Aug-18	Sep-18 - Aug-19	Sep-18 - Aug-19 to Sep-17 - Aug-18		Aug-18	Aug-19	Difference Aug-19 to Aug-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		115.109	118.666	3.557	3,1	9.153	9.137	-16	-0,2
Ukraine	3	5.075	6.995	1.921	37,9	395	594	198	50,1
Brazil	2	11.885	11.791	-94	-0,8	907	1.002	94	10,4
Canada	19	2.168	2.119	-49	-2,3	130	203	74	57,0
Argentina	5	5.219	5.065	-154	-2,9	492	540	47	9,6
Ivory Coast	9	3.301	3.509	207	6,3	247	288	41	16,4
Peru	13	2.128	2.511	383	18,0	187	226	39	20,8
Cameroon	34	618	686	68	11,1	47	65	18	37,6
Pakistan	35	508	623	115	22,6	38	55	17	43,9
Switzerland	6	4.598	4.656	58	1,3	361	376	14	4,0
Mozambique	62	158	188	30	19,2	7	20	12	168,6
Kenya	28	1.146	1.225	79	6,9	103	82	-21	-20,7
Papua New Guinea	43	522	502	-20	-3,9	58	35	-22	-38,9
Ghana	25	1.291	1.503	212	16,4	127	104	-23	-17,9
Australia	21	2.099	1.861	-237	-11,3	113	88	-25	-22,3
Ecuador	24	1.595	1.558	-37	-2,3	133	106	-27	-20,3
Chile	16	2.548	2.390	-158	-6,2	198	163	-35	-17,7
New Zealand	17	2.411	2.314	-97	-4,0	210	167	-44	-20,7
Indonesia	8	4.608	4.104	-503	-10,9	379	329	-51	-13,4
South Africa	11	2.861	2.760	-102	-3,6	317	257	-59	-18,7
United States of America	1	11.219	12.374	1.155	10,3	994	841	-153	-15,4
<i>other countries</i>		<i>49.151</i>	<i>49.930</i>	<i>780</i>	<i>1,6</i>	<i>3.709</i>	<i>3.599</i>	<i>-110</i>	<i>-3,0</i>

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Sep-17 - Aug-18	Sep-18 - Aug-19	Difference Sep-18 - Aug-19 Sep-17 - Aug-18		Aug-18	Aug-19	Difference Aug-19 to Aug-18	
	mio €		%		mio €		%	
All agri-food products	115.109	118.666	3.557	3,1	9.153	9.137	-16	-0,2
Commodities	45.650	48.682	3.032	6,6	3.759	3.930	172	4,6
Other primary	33.265	32.893	-373	-1,1	2.415	2.327	-88	-3,6
Processed	12.712	12.513	-199	-1,6	1.067	957	-110	-10,3
Food preparations	7.828	8.482	654	8,4	694	700	6	0,8
Beverages	3.276	3.296	20	0,6	291	299	8	2,8
Non-edible	12.378	12.801	423	3,4	926	923	-3	-0,3
Wheat	1.144	1.261	118	10	101	143	42	42
Cereals, other than wheat and rice	3.124	4.799	1.675	54	212	325	113	53
Rice	1.254	1.399	145	12	105	108	3	3
Flours and other products of the milling industry	154	171	17	11	14	12	-1	-9
Malt	7	5	-2	0	0	0	0	0
Starches, inulin & gluten	70	82	11	16	6	6	1	12
Soyabeans	4.984	4.916	-68	-1	442	385	-58	-13
Oilseeds, other than soyabeans	3.602	3.907	304	8	301	448	147	49
Palm & palm kernel oil	5.841	5.110	-730	-13	459	409	-49	-11
Vegetable oils other than palm & olive oil	2.253	2.642	390	17	177	199	22	12
Oilcakes	7.096	7.525	430	6	573	580	7	1
Other feed and feed ingredients	966	1.162	196	20	92	79	-13	-14
Beet and cane sugar	787	869	82	10	47	88	41	88
Sugar, other than beet & cane	435	502	67	15	29	41	12	40
Milk powders and whey	45	65	20	45	4	5	1	25
Butter	83	99	15	19	19	5	-14	-75
Gums, resins and plant extracts	1.023	1.109	86	8	81	85	4	4
Unroasted coffee, tea in bulk & mate	7.226	6.855	-370	-5	622	519	-103	-17
Cocoa beans	3.657	4.158	501	14	314	334	20	6
Cocoa paste and powder	1.875	2.039	164	9	160	158	-2	-1
Agricultural commodities, not specified	26	7	-18	-68	1	0	-1	-78
Live animals	240	248	8	3	14	14	0	-2
Bovine meat, fresh, chilled and frozen	1.684	1.612	-72	-4	113	98	-15	-13
Pork meat, fresh, chilled and frozen	29	28	-1	-3	2	2	0	-9
Poultry meat, fresh, chilled and frozen	483	459	-25	-5	58	33	-25	-44
Sheep and goat meat, fresh, chilled and frozen	1.069	858	-211	-20	70	49	-21	-31
Offal, animal fat & other meats, fresh, chilled & frozen	1.177	1.148	-29	-2	97	89	-8	-8
Fresh milk and cream, buttermilk and yoghurt	23	23	0	1	2	2	0	-11
Eggs and honey	524	475	-49	-9	39	37	-2	-6
Vegetables, fresh, chilled and dried	4.673	5.041	368	8	244	276	32	13
Fruit, fresh or dried, excl. citrus & tropical fruit	6.617	6.582	-35	-1	354	319	-34	-10
Citrus fruit	2.095	1.854	-242	-12	313	266	-48	-15
Tropical fruit, fresh or dried, nuts and spices	13.853	13.738	-115	-1	1.053	1.090	37	4
Miscellaneous seeds and hop cones	798	827	28	4	55	53	-2	-4
Agricultural primary products, not specified	0	0	0	6	0	0	0	0
Meat preparations	1.759	1.902	143	8	147	146	0	0
Cheese	428	437	9	2	31	34	3	9
Olive oil	653	408	-245	-38	58	29	-30	-51
Preparations of vegetables, fruit or nuts	3.307	3.329	22	1	274	252	-23	-8
Fruit juices	2.252	2.050	-203	-9	194	151	-43	-22
Wine, vermouth, cider and vinegar	2.723	2.762	39	1	235	209	-26	-11
Roasted coffee and tea	1.589	1.625	36	2	128	136	8	7
Chocolate, confectionery and ice cream	1.286	1.376	90	7	117	126	9	7
Infant food & other prep of cereals, flour, starch or milk	665	712	48	7	73	60	-14	-19
Pasta, pastry, biscuits and bread	1.353	1.503	150	11	113	123	10	9
Soups and sauces	721	790	69	10	62	63	0	0
Coffee and tea extracts	476	479	3	1	35	38	3	8
Food preparations, not specified	1.970	2.115	145	7	165	168	2	1
Pet food	1.358	1.507	149	11	128	124	-4	-3
Waters and soft drinks	1.101	1.190	90	8	103	107	4	4
Beer	415	468	52	13	41	38	-3	-7
Spirits and liqueurs	1.749	1.623	-126	-7	147	153	7	5
Odoriferous substances	11	14	4	36	1	1	0	14
Raw hides, skins and furskins	618	571	-47	-8	17	19	1	7
Non edible animal products	406	429	23	6	32	36	4	13
Wool and silk	991	1.076	84	8	51	33	-18	-36
Cotton, flax and hemp, and plaiting materials	582	589	7	1	40	38	-2	-5
Cut flowers and plants	1.337	1.388	51	4	92	92	0	0
Bulbs, roots and live plants	931	975	43	5	68	73	4	6
Raw tobacco	2.343	2.447	104	4	156	149	-7	-4
Cigars and cigarettes	337	357	20	6	26	32	5	20
Fatty acids and waxes	2.465	2.425	-40	-2	245	218	-27	-11
Sugar alcohols	44	36	-8	-18	5	4	-1	-14
Essential oils	1.063	1.029	-34	-3	89	85	-3	-4
Ethanol	285	491	207	73	30	72	42	138
Casein, other albuminoidal sub. & mod. starches	664	770	106	16	55	63	8	15
Non-edible, not specified	10	4	-6	-61	1	0	0	-53
Products non-attributable	302	215	-87	-29	19	10	-9	-49

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Sep-17 - Aug-18	Sep-18 - Aug-19	Difference Sep-18 - Aug-19 Sep-17 - Aug-18		Aug-18	Aug-19	Difference Aug-19 to Aug-18	
	mio €		%		mio €		%	
All agri-food products	22.292	26.423	4.130	18,5%	2.279	2.937	658	28,9%
Commodities	-22.607	-24.234	-1.627	-7,2%	-1.875	-1.802	73	3,9%
Other primary	-9.958	-8.145	1.813	18,2%	-611	-384	227	37,1%
Processed	14.331	15.650	1.319	9,2%	1.110	1.285	176	15,8%
Food preparations	22.759	23.635	876	3,8%	1.972	2.030	58	2,9%
Beverages	15.215	16.771	1.556	10,2%	1.455	1.599	144	9,9%
Non-edible	2.553	2.746	193	7,6%	227	209	-19	-8,2%
Wheat	2.581	3.293	712	27,6%	259	359	100	38,6%
Cereals, other than wheat and rice	-1.390	-2.830	-1.440	-103,6%	-68	-149	-82	-120,4%
Rice	-1.016	-1.168	-151	-14,9%	-96	-97	-1	-1,0%
Flours and other products of the milling industry	580	552	-28	-4,9%	36	45	8	23,2%
Malt	989	1.056	66	6,7%	81	82	1	1,1%
Starches, inulin & gluten	930	893	-36	-3,9%	80	72	-8	-10,3%
Soyabeans	-4.865	-4.849	16	0,3%	-442	-382	60	13,5%
Oilseeds, other than soyabeans	-2.781	-3.099	-318	-11,4%	-269	-405	-135	-50,3%
Palm & palm kernel oil	-5.678	-4.969	708	12,5%	-443	-398	45	10,2%
Vegetable oils other than palm & olive oil	19	-504	-523	-2688,8%	2	-41	-42	-2533,5%
Oilcakes	-6.756	-7.200	-444	-6,6%	-550	-558	-8	-1,5%
Other feed and feed ingredients	200	169	-31	-15,6%	23	48	25	106,2%
Beet and cane sugar	431	-197	-628	-145,6%	44	-49	-93	-211,7%
Sugar, other than beet & cane	94	120	26	27,9%	20	12	-9	-42,8%
Milk powders and whey	3.871	4.414	543	14,0%	315	396	81	25,9%
Butter	833	920	87	10,4%	58	95	37	63,2%
Gums, resins and plant extracts	262	293	31	11,7%	13	19	5	41,1%
Unroasted coffee, tea in bulk & mate	-6.719	-6.387	332	4,9%	-582	-479	103	17,7%
Cocoa beans	-3.637	-4.118	-481	-13,2%	-312	-325	-13	-4,1%
Cocoa paste and powder	-675	-794	-119	-17,6%	-59	-57	3	4,3%
Agricultural commodities, not specified	119	171	52	43,4%	14	11	-3	-22,0%
Live animals	2.672	2.464	-208	-7,8%	263	189	-74	-28,0%
Bovine meat, fresh, chilled and frozen	-846	-768	78	9,2%	-34	-15	19	54,5%
Pork meat, fresh, chilled and frozen	4.788	5.537	749	15,6%	360	492	133	36,9%
Poultry meat, fresh, chilled and frozen	1.076	1.183	107	10,0%	79	103	24	30,8%
Sheep and goat meat, fresh, chilled and frozen	-941	-719	222	23,6%	-60	-32	27	45,9%
Offal, animal fat & other meats, fresh, chilled & frozen	1.614	1.765	152	9,4%	119	171	53	44,2%
Fresh milk and cream, buttermilk and yoghurt	1.248	1.357	108	8,7%	97	122	25	26,1%
Eggs and honey	157	269	111	70,8%	17	21	4	22,0%
Vegetables, fresh, chilled and dried	-1.776	-1.936	-160	-9,0%	-54	-79	-26	-47,4%
Fruit, fresh or dried, excl. citrus & tropical fruit	-4.506	-4.303	203	4,5%	-199	-156	44	21,9%
Citrus fruit	-1.561	-1.294	267	17,1%	-302	-253	48	16,0%
Tropical fruit, fresh or dried, nuts and spices	-12.795	-12.646	150	1,2%	-981	-1.016	-35	-3,6%
Miscellaneous seeds and hop cones	913	946	33	3,6%	85	69	-15	-17,9%
Agricultural primary products, not specified	0	0	0	-6,3%	0	0	0	100,0%
Meat preparations	-389	-456	-68	-17,4%	-28	-22	6	21,3%
Cheese	3.531	3.791	260	7,4%	303	352	49	0,0%
Olive oil	2.114	2.222	108	5,1%	152	164	12	7,8%
Preparations of vegetables, fruit or nuts	1.384	1.731	346	25,0%	119	154	35	29,0%
Fruit juices	-1.422	-1.109	313	22,0%	-128	-81	47	36,5%
Wine, vermouth, cider and vinegar	9.513	9.808	295	3,1%	724	749	25	3,5%
Roasted coffee and tea	-402	-337	64	16,0%	-33	-30	2	7,6%
Chocolate, confectionery and ice cream	4.289	4.496	207	4,8%	420	431	11	2,6%
Infant food & other prep of cereals, flour, starch or milk	6.780	7.046	266	3,9%	534	545	11	2,1%
Pasta, pastry, biscuits and bread	3.843	4.111	268	7,0%	380	391	12	3,1%
Soups and sauces	586	622	37	6,3%	48	49	1	1,9%
Coffee and tea extracts	293	302	9	3,1%	28	23	-5	-18,7%
Food preparations, not specified	4.083	4.343	260	6,4%	338	363	25	7,5%
Pet food	2.886	2.715	-171	-5,9%	224	227	3	1,4%
Waters and soft drinks	2.745	3.107	362	13,2%	247	292	45	18,0%
Beer	2.950	2.877	-73	-2,5%	272	255	-17	-6,4%
Spirits and liqueurs	9.311	10.604	1.293	13,9%	920	1.038	118	12,8%
Odoriferous substances	208	183	-25	-12,0%	16	14	-2	-10,9%
Raw hides, skins and furskins	932	713	-220	-23,6%	52	19	-33	-62,6%
Non edible animal products	96	94	-2	-2,4%	8	-2	-10	-121,4%
Wool and silk	-844	-967	-123	-14,6%	-39	-28	12	29,7%
Cotton, flax and hemp, and plaiting materials	281	681	400	142,1%	-5	8	13	243,8%
Cut flowers and plants	-594	-592	2	0,4%	-35	-38	-3	-7,9%
Bulbs, roots and live plants	900	895	-5	-0,6%	91	88	-3	-3,3%
Raw tobacco	-1.466	-1.548	-82	-5,6%	-86	-74	12	13,7%
Cigars and cigarettes	3.077	3.233	157	5,1%	248	263	15	5,9%
Fatty acids and waxes	-1.855	-1.903	-47	-2,6%	-202	-180	22	10,7%
Sugar alcohols	89	92	3	3,6%	7	5	-2	-31,3%
Essential oils	-276	-291	-15	-5,3%	-24	-33	-9	-39,3%
Ethanol	-98	-291	-193	-197,8%	-13	-55	-42	-324,4%
Casein, other albuminoidal sub. & mod. starches	1.155	1.268	113	9,8%	99	114	15	15,0%
Non-edible, not specified	1.291	1.423	132	10,3%	130	120	-10	-8,0%
Products non-attributable	-136	-62	73	54,2%	-3	3	6	184,6%